# - Classification Editor -

FOR RISKMAN VERSION 20.10

Last reviewed November 2020

# **C** RLDatix<sup>™</sup>

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### **INTRODUCTION**

This reference guide is aimed at Administrators who will be responsible for configuring and maintaining the RiskCat set of classifications to be used with Incident Entry and Incident Reports in RiskMan.

### What is RiskCat?

RiskCat is the tool which provides users entering incidents with the ability to select the nature of an incident e.g. Aggression, Falls, Medication Errors, Infection Control, Injuries, Pressure Ulcers. These listings are grouped up to 3 levels:

Supergroups (top level)

Classes (second level)

Definitions (third level)

Your RiskMan Administrator has full control over the content and layout of your RiskCat and a remapping tool to enable you to re-map existing posted and/or unposted incidents from old classifications to new classifications

Classification Editor		Caption	Enabled Mandator
Control Panel	>	Substance Abuse	<b>V</b>
Review RiskCat Selector	>	Elder Abuse	×
Collapse All.	>	Aggression	V
Expand All.	>	Old Supergroup	v
Add New Supergroup.	>	New Supergroup	×
Go to Supergroup Sorter	>	Absconding	v.
Go to Classification Remapper		Skin Integrity	v
Go to Classification Exporter	>	Falls	V
You have selected a SuperGroup You may:	>		×
Insert Supergroup near this one	>	Diagnostic	×
Add a new Class on the next level	>	Client Mgt	×
Delete this SuperGroup		MET Call	×.
	>	Medication	v
	>	Blood Matters	×.
	>	Pharmacy	V
	>	Obstetrics	v
	>	Maternity	×
	>	Operational Matters	V
	>	Communication & Disputes	V
	>	Miscellaneous	V
	>	Anatomical/OHS	V
	>	Psychological Trauma	V
	>	Weapons	×

The administration and management of these classifications is done through the 'Classification Editor' tool which includes the following options:

- Ability to add new, delete existing, or rename Supergroups, Classes and Definitions
- Design the layout of the RiskCat by changing the order in which the Supergroups are displayed as well as the order in which the accompanying classes and definitions are displayed within each Supergroup
- Specify the text and background colours for each Supergroup (and accompanying Classes and Definitions)
- Specify which Supergroups are not displayed for specific "Incident Involved" types
- Ability to re-map existing unposted and/or posted incidents to new supergroups/classifications/ definitions

**Note:** If you wish additional customisations that are not available in the standard Classification Editor e.g. certain incident fields or sections are only displayed based on a selected classification, please contact support at RiskMan - support@riskman.net.au

### THE CLASSIFICATION EDITOR

### How do I access the Classification Editor?

The '**Classification Editor**' can be accessed by selecting *Administration -> Classification Editor* from the menu.

The Classification Editor is made up of four sections:

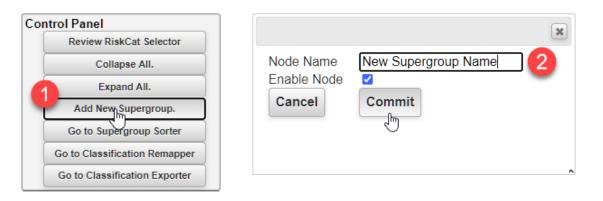
- 1 The Changes need saving menu
- 2 The Control Panel
- O The selection menu
- **4** The Classifications list

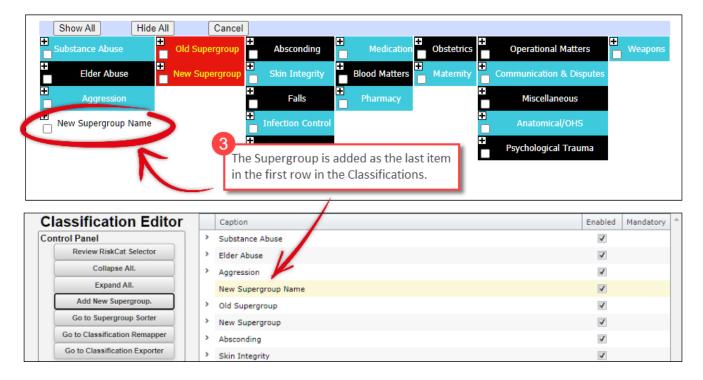
Classification Editor			Enabled	Mandator
Changes need saving	>	Substance Abuse	1	
Save Edits	>	Elder Abuse	1	
Cancel Edits	>	Aggression	<b>V</b>	
Control Panel	>	Old Supergroup	1	
Review RiskCat Selector	>	New Supergroup	1	
Collapse All.	>	Absconding	<b>V</b>	
Expand All.	>	Skin Integrity	1	
Add New Supergroup.	>	Falls 4	1	
Go to Supergroup Sorter	>	Infection Control	1	
Go to Classification Remapper	>	Diagnostic	1	
Go to Classification Exporter	>	Client Mgt	1	
You have selected a SuperGroup You may:		MET Call	1	
Insert Supergroup near this one	>	Medication	1	
Add a new Class on the next level	>	Blood Matters	$\checkmark$	
Delete this SuperGroup	>	Pharmacy	$\checkmark$	
	>	Obstetrics	<b>V</b>	
	>	Maternity		
	>	Operational Matters		
	>	Communication & Disputes	1	
$\triangleright$	>	Miscellaneous	1	
	>	Anatomical/OHS	1	
		Psychological Trauma	1	
		Weapons	1	

#### How do I add a new Supergroup?

#### Option 1: Placing a new Supergroup at the bottom of the list of Supergroups

- Click on the Add New Supergroup button
- Or Type the new Supergroup label in the Node Name field. You can choose to set the Supergroup enabled or disabled. Click the Commit button
- Solution The new Supergroup will be added in the Classifications Editor list after the last item in the first row of the existing Classifications



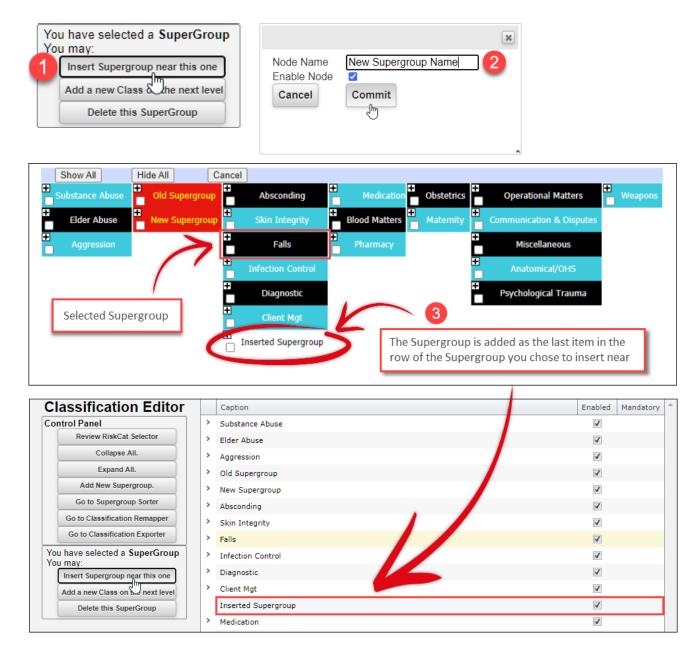


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#### Option 2: Place the new Supergroup near a selected Supergroup

Highlight a Supergroup in the list, the position of the new Supergroup will be at the bottom of the Classifications row that your selected Supergroup is in.

- Click the Insert Supergroup near this one button
- Or Type the new Supergroup label in the Node Name field. You can choose to set the Supergroup enabled or disabled. Click the Commit button
- Solution The new Supergroup will be added in the Classifications Editor list after the last item in the first row of the existing Classifications



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#### How do I add a new Class?

#### Option 1: Place a new Class at the end of a Supergroup listing

- Highlight the Supergroup in the list that you want the Class to appear under
- 2 Press the Add a new Class on the next level button
- Type the new Class label in the Node Name field. You can choose to set the Class enabled or disabled. Click the Commit button
- The new Class will be added in the Classifications Editor list after the last Class item in the Supergroup that was selected

C	lassification Editor		Caption	Enabled	Mandatory 📤
C	ontrol Panel	>	Substance Abuse	$\checkmark$	
	Review RiskCat Selector	>	Elder Abuse	$\checkmark$	
	Collapse All.	>	Aggression	1	
	Expand All.	>	Old Supergroup	$\checkmark$	
	Add New Supergroup.	~	New Supergroup	<b>V</b>	
	Go to Supergroup Sorter	l '	Class 1	<b>V</b>	
	Go to Classification Remapper		Class 2	<b>v</b>	
	Go to Classification Exporter		Class 3	$\checkmark$	
	You have selected a SuperGroup		4 New Class Name	<b>V</b>	
	Insert Supergroup near this one	>	Absconding	<b>v</b>	
2	Add a new Class on the next level	>	Skin Integrity	$\checkmark$	
	Delete this Sub Group	>	Falls	$\checkmark$	
		>	Infection Control Node Name New Class Name Enable Node	$\checkmark$	
		>	Diagnostic	$\checkmark$	
		>	Client Mgt Cancel Commit 3	$\checkmark$	
		>	Inserted Supergroup	$\checkmark$	
		>	Medication	$\checkmark$	
		>	Blood Matters	~ V	
		>	Pharmacy	$\checkmark$	
		>	Obstetrics	$\checkmark$	
		>	Maternity	$\checkmark$	
		>	Operational Matters	$\checkmark$	
		>	Communication & Disputes	$\checkmark$	
		>	Miscellaneous	$\checkmark$	
		>	Anatomical/OHS	$\checkmark$	
		>	Psychological Trauma	$\checkmark$	
		>	Weapons	$\checkmark$	

#### Option 2: Place a new Class above or below a selected Class within a Supergroup

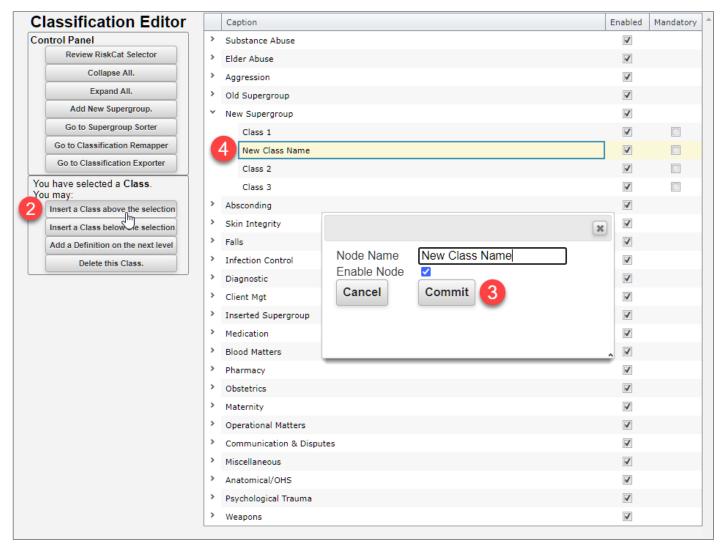
• Highlight the Class in the list where the new Class is to appear above or below it



Click the respective Insert a Class above the selected one or Insert a Class below the selected one link. A new label 'New Class' will be added to the list.

Ensure that this label is selected (if not, by double click the label) and enter your new **Classification name** 

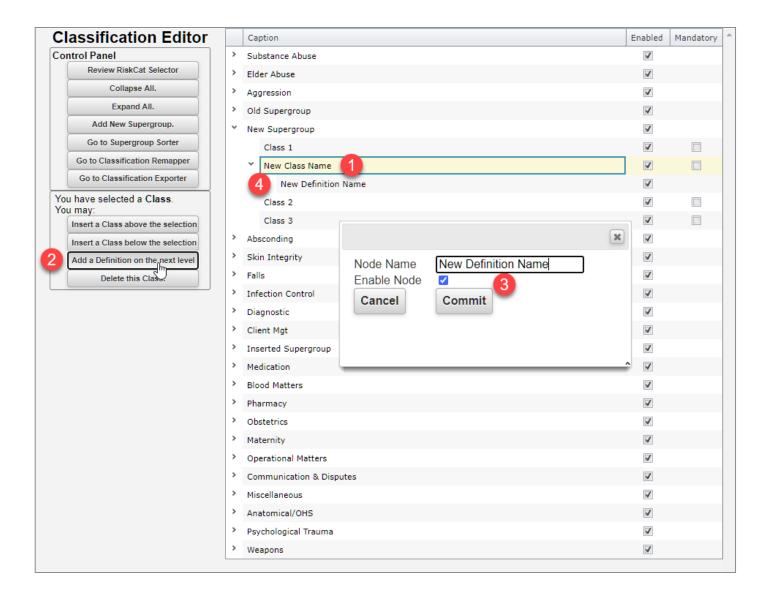
- Type the new Class label in the Node Name field. You can choose to set the Class enabled or disabled. Click the **Commit** button
- The new Class will be added in the Classifications Editor list above or below the Class item that was selected



#### How do I add a new Definition?

Option 1: Place a new Definition at the end of a Class listing

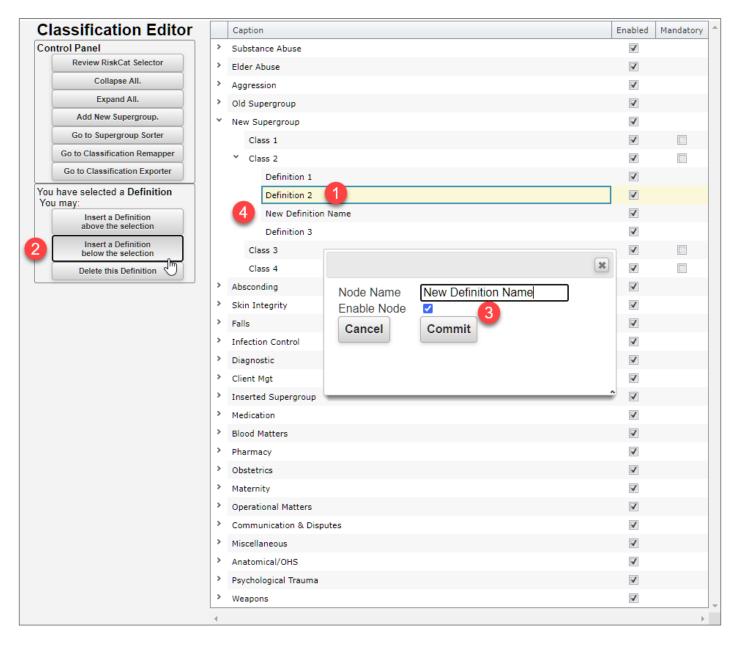
- Highlight the Class in the list that the Definition is to appear under
- 2 Press the Add a Definition on the next level button
- S Type the new Definition label in the Node Name field. You can choose to set the Definition enabled or disabled. Click the Commit button
- **4** The new Definition will be added in the Classifications Editor list below the Class item that was selected



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#### Option 2: Placing the new Definition above or below a selected Definition within a Class

- Highlight the Definition in the list that the New Definition is to appear above or below
- **2** Press the **Insert a Definition above** or **below the selection** button
- S Type the new Definition label in the Node Name field. You can choose to set the Definition enabled or disabled. Click the Commit button
- 4 The new Definition will be added in the Classifications Editor list below the Class item that was selected



#### **Mandatory Classes**

There is an option in the **Classifications Editor** that allows you to specify a Supergroup/Class combination to be a mandatory selection if it is displayed in the RiskCat.

- Click in the **Mandatory Class** checkbox in the Mandatory column that corresponds to the Supergroup . The **Changes need saving** menu will be displayed above the **Control Panel**
- 2 Click the Save Edits button

Classification Editor		Ca	aption	Enabled	Mandatory
Changes need saving	×	Su	ibstance Abuse	<b>V</b>	
Save Edits 2		>	Substance Type		1)
Cancel Edits			Used By	<b>V</b>	
Control Panel			Found By	$\checkmark$	
Review RiskCat Selector	~	Elo	der Abuse	$\checkmark$	
Collapse All.		>	Type Of Abuse	$\checkmark$	
Expand All.			Edited Class Name	1	
Add New Supergroup.		>	Alleged Offender	$\checkmark$	
Go to Supergroup Sorter		>	Confirmation Level	<b>V</b>	
Go to Classification Remapper		>	Relationship of Offender	$\checkmark$	
Go to Classification Exporter		Aa	Igression	<b>V</b>	
You have selected a Class. You may:			Aggression Type	$\checkmark$	
Insert a Class above the selection			new	$\checkmark$	
Insert a Class below the selection		>	Aggression Context	$\checkmark$	
Add a Definition on the next level	~	ol	d Supergroup	$\checkmark$	
Delete this Class.		>	Old Class 1	$\checkmark$	
		>	Old Class 2	<b>V</b>	
		>	Old Class 3	$\checkmark$	
	~	Ne	ew Supergroup	$\checkmark$	
			Class 1	$\checkmark$	
		~	Class 2	$\checkmark$	
			Definition 1	$\checkmark$	
			Definition 2	$\checkmark$	
			New Definition Name	$\checkmark$	
			Definition 3	$\checkmark$	
			Class 3	$\checkmark$	
			Class 4	$\checkmark$	
	~	Ab	sconding	$\checkmark$	
		>	Abscond Context	$\checkmark$	
		>	Abscond Type	$\checkmark$	
	~	Sk	in Integrity	<b>V</b>	
	4				-

#### How do I rename a Supergroup, Class or Definition?

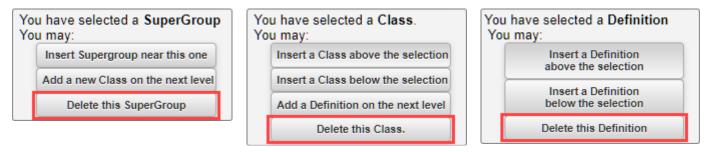
• Double click the existing **Supergroup**, **Class** or **Definition** and enter the new label name. Click away from the text you have just entered. The **Changes need saving** menu will appear above the Control Panel menu.

#### Press Save edits when ready to save

Classification Editor		Caption	Enabled	Mandatory
Changes need saving	~	Substance Abuse	$\checkmark$	
Save Edits 2		> Substance Type	$\checkmark$	
Cancel Edits		Used By	$\checkmark$	•
Control Panel		Found By	$\checkmark$	
Review RiskCat Selector	<b>~</b>	Elder Abuse	$\checkmark$	
Collapse All.		> Types Of Abuse	<b>V</b>	
Expand All.		Edited Class Name	<b>V</b>	
Add New Supergroup.		> Alleged Offender	$\checkmark$	
Go to Supergroup Sorter		Confirmation Level	<b>V</b>	
Go to Classification Remapper		Relationship of Offender	<b>V</b>	
Go to Classification Exporter	•	Aggression	V	

#### How do I delete a Supergroup, Class or Definition?

Depending on which item you select the **You have selected...** menu buttons will change to display the options related to your selection.



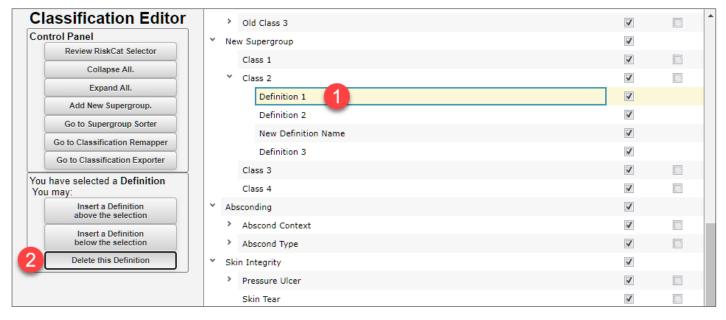
Supergroup selected menu

Class selected menu



To delete a Supergroup, Class or Definition do the following:

- Highlight the Supergroup, Class or Definition in the list that you want to delete
- Press the respective Delete this Supergroup, delete this Class or Delete this Definition button in the You have selected... menu



**Note:** Once you click the **Delete this** button your selection will be deleted immediately. You will not need to save this action; it is automatically saved. You will not be asked to confirm the delete action!

#### Can I change the layout of the RiskCat?

The order in which the Classes and Definitions appear in your RiskCat, as well as which Supergroup and/or Class they appear under can be done via the '**Classification Editor**' page.

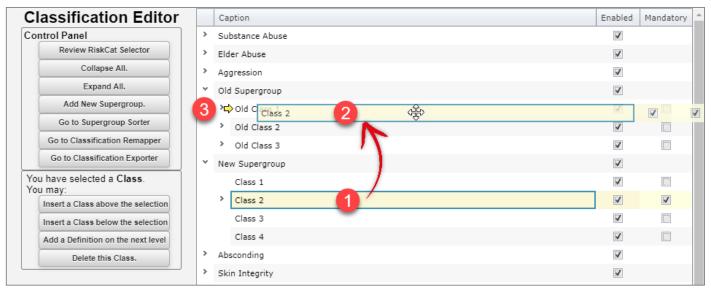
The layout of the Supergroups needs to be edited via the 'Supergroup Sorter' page.

#### **Re-arrange Classes or Definitions**

Moving a Class will also move the Definitions that belong to it. Definitions can be moved independent of the class they are under.

#### To reposition the Classes

- Click on the respective **Class** in the list. A blue line will appear around your selection **Class** 3
- Orag the Class over the Class you want it to appear under. You will see a yellow arrow papear identifying the target Class
- B Release the mouse and the moved Class will be re-positioned accordingly (dropping a Class on a class will position it directly under the Class it was dropped on)



#### To move a Class to the top position

Position your chosen **Class** under the top Class and follow the previous "reposition the Class" instructions.

1	2	3
<ul> <li>V Old Supergroup</li> </ul>	Y Old Supergroup	Y Old Supergroup
> Old Class 1	> Old Class 1	> Class 2
Class 2	℃lass 2 Old Class 1 ↔	> Old Class 1
> Old Class 2	> Old Class 2	> Old Class 2
> Old Class 3	Old Class 3	> Old Class 3
Position the Class just under the top Class.	Drag the top Class onto the Class you want above it and drop it.	The dropped the Class will now be positioned under the Class it was dropped on.

**Note:** You can move a Class to appear under a different Supergroup and the Class Definitions will be moved along with the Class to the new position.

#### To reposition the Supergroups

- 1 Click on the Go to 'Supergroup Sorter' button.
- 2 This will take you to the 'Classification Supergroup Sorter' page
- 8 To move a Supergroup, click on the icon next to the respective Supergroup and drag to the desired position

#### 4 Press Save Changes Now when ready to save







#### Can I view the changes I have made to RiskCat?

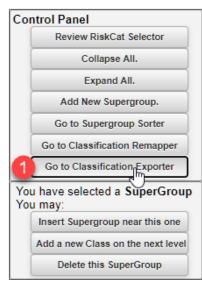
To preview the RiskCat, you can display all <u>active</u> Supergroups, Classes and Definitions, by clicking on the **'Review RiskCat** Selector' **1** link which is available on <u>ANY</u> page accessed from the Classification Editor.

ssification Editor								
Review RiskCat Selector	Show All	Hide All	Cancel					
Collapse All.	Substance Abuse	New Supergroup	1	Absconding	E Medi	ication Obstetrics	Operational Matters	- Wei
Expand All. Add New Supergroup.	Substance Type Used By Found By	Class 1 Class 3 Class 4	Abscond Context Abscond Type		Error Type Medication Process Method Of Delivery	Ante-Natal (Maternal) Intrapartum (Maternal) Neonatal	Administrative / Contractual Equipment / Instruments Personal Property	Used By Found B
o Classification Remapper	Elder Abuse	Old Supergroup	Pressure Ulcer Skin Tear	Skin Integrity	Medical Record Management     Medication Administration	Post Partum (Maternal) Unexpected death	Personal Injury Environmental Public liability	
selected a SuperGroup Supergroup near this one new Class on the next level	Edited Class Name Alleged Offender Confirmation Level Relationship of Offender	Class 2 Old Class 2 Old Class 2 Old Class 3		Falls Infection Control	Blood Involved	Obstetric Delivery	Communication & Disputes	
Delete this SuperGroup	Aggression		Sharps/Skin Injury Splash Exposure		Pharmacy     Drug Change     Dose change	Obstetric - Other Obstetric Delays Monitoring Issue	Issue Context Miscellaneous	
	ew Aggression Context		Incorrect Missed Delayed	Diagnostic	ADR Docs Change/recommended monitoring Case/withhold Administration Administrative Initiation of drug therapy		Unclassifiable Relevant Committee Commia Activity Other Anatomical/OHS	
			Investigation relate Other  Anaesthesia related Complications	Client Mgt			Physical Psychological Nature of Injury Mechanism of Injury/Disease	
			Consent Death Delay in: Infection Interventional / Pro Non-interventional				Psychological Trauma Restraint / Seclusion Suicide Self Harm	
			Documentation	r Non-procedural			Other	

#### Can I printout the RiskCat Classifications?

A snapshot of your RiskCat, displaying all **active** Supergroups, Classes and Definitions, can be exported to Excel<sup>™</sup> in spreadsheet format and printed from Excel<sup>™</sup>

- To export your classifications, click on the **'Goto the Classification Exporter'** link which is <u>ONLY</u> available on **'Classification Editor'** page
- O To export your classifications to Excel<sup>™</sup>, click on the icon. The classifications will display in spreadsheet format.



Ret	Classification Exporter										
Edit Column											
Edit Column	Delete Column	"- Supergroup	‴≃ Class	"- Definition							
Edit		Absconding	Abscond Context	Assessed At Risk							
Edit	Delete	Absconding	Abscond Context	Known psychiatric diagnosis							
Edit	Delete	Absconding	Abscond Context	Not Psychiatric Related							
Edit	Delete	Absconding	Abscond Context	Previous attempts							
Edit	Delete	Absconding	Abscond Context	Successful (Compromise)							
Edit	Delete	Absconding	Abscond Context	Successful (No Compromise)							
Edit	Delete	Absconding	Abscond Type	Attempted							
Edit	Delete	Absconding	Abscond Type	Exit against medical advice							
Edit	Delete	Absconding	Abscond Type	Exit prior to assessment							

#### What does the 'Classification Supergroup Sorter' page do?

The Classification Supergroup Sorter page allows you to:

- Specify the colour of the backgrounds and labels of your Supergroups and your Classes/Definitions
- Hide specific Supergroups when certain 'Incident Involved' types are selected in the Incident Notification e.g. you may only want to view specific hazard related classifications for Hazard incidents and OH&S related Supergroups for OH&S and staff incidents
- Specify if a selection from a Supergroup is mandatory if that Supergroup is displayed in RiskCat
- Specify if the classifications under a Supergroup are expanded to Class or Definition level or not expanded at all, by default
- Specify the alignment of your Supergroup titles e.g. left, right or centred

#### To access the Classification Supergroup Sorter page

• Click on the 'Go to the Supergroup Sorter' link on ANY of the Classification Editor pages

Classification Editor		Caption	Enabled	Mandatory
Control Panel		Substance Abuse	<b>V</b>	
Review RiskCat Selector	>	Elder Abuse	<b>v</b>	
Collapse All.	>	Aggression	<b>V</b>	
Expand All.	>	New Supergroup	<b>V</b>	
Add New Supergroup.	>	Old Supergroup	1	
Go to Supergroup Sorter	>	Absconding	1	
Go to Classification Cmapper	>	Skin Integrity	<b>V</b>	
Go to Classification Exporter	>	Falls	$\checkmark$	
You have selected a SuperGroup You may:	>	Infection Control	1	
Insert Supergroup near this one	>	Diagnostic	$\checkmark$	
Add a new Class on the next level	>	Client Mgt	$\checkmark$	
Delete this SuperGroup	>	Inserted Supergroup	$\checkmark$	
	>	Medication	1	



Classification	Substance Abuse		🕀 Absconding	(F) Medication	Distetrics	🕀 Operational Matters	🕀 Weapons	Π
Supergroup Sorter	🕀 Elder Abuse	A New Supergroup	🕀 Skin Integrity	🕸 Blood Matters	🕀 Maternity	Gommunication & Disputes		
	🕀 Aggression	🖨 Old Supergroup	🕀 Falls	🕸 Pharmacy		Hiscellaneous		
			Infection Control			Anatomical/OHS		
Control Panel Review RiskCat Selector			🕀 Diagnostic			🕀 Psychological Trauma		
Classification Editor			🕀 Client Mgt					
			Inserted Supergroup					
Classification Remapper								
]								+
Click, hold and drag the to move the Supergroups to where you want them. Click on a Supergroup to edit its properties. If you need more space, save. The grid will always start with 3 extra rows and columns.		1		1	1			

### Modify the title text and background colours

- Click on the **Supergroup name**
- 2 Click on the respective Change Color button and S select a colour from the pop-up Color Picker
- **4** If you know the hexadecimal colour code, type it next to the respective colour field

Classification	Substance Abuse		Absconding	(1) Medication	(1) Obstetrics	Operational Matters	🕀 Weapons	
Supergroup Sorter	Elder Abuse	A New Supergroup	🕸 Skin Integrity	Diood Matters	A Maternity	Communication & Disputes		
Supergroup Sorter	Aggression	4 Old Supergroup	🕀 Falls	Dharmacy		4 Miscellaneous		
			Infection Control			Anatomical/OHS		
Control Panel			🖗 Diagnostic			🖗 Psychological Trauma		
Review RiskCat Selector			Client Mgt					
Classification Editor			Diserted Supergroup					
Classification Remapper								
There are Unsaved Changes. Save Changes Cancel Changes. Click, hold and drag the to move the Supergroups to where you want them. Click on a Supergroup to edit its properties. If you need more space, save. The grid will always start with 3 extra rows and columns.	Background Color #	ffaaaa Char fffaaaa Char fffaaaa Char coccid Char r in this supergroup is M ne item from this Super Picker	ige Color Hint: Hold <ctrl ige Color ige Color Aandatory. Si igroup.</ctrl 	elected Supergroup nvolved' is of these > to select multiple i Supergroup Initial upergroup Title Aligr	types Patient/C Resident Staff Mer Volunteer Relative/ State Expande	nber Visitor Visitor V		

#### Example of how the colour selections affect your RiskCat

					Show All	]	Hide All		Cancel	
1	Text Color	000000	Change Color		3 Substar	nce Abuse 🛛 📕	-	Abscon	ding	
2	Background Color	#ffaaaa	Change Color	🗌 Use	stance Type d By	2	<ul> <li>Abscon</li> <li>Abscon</li> </ul>	d Context d Type		
3	Title Text Color	#11111	Change Color	Fou	nd By 🏼 🏼		=	Skin Inte	arity	
4	Title Background Color	#000000	Change Color		Elder	Abuse	Pressure		-griej	
					es Of Abuse ed Class Nam	e	🗆 Skin Te	ar		

#### Copy and Paste a Supergroups details

The Details of a Supergroup include the following:

Text Colour	Colour of the Classes and Definitions text
Text Background colour	Colour of the background behind the Classes and Definitions text
Title Text Colour	Colour of the Supergroup text
Title Text Background colour	Colour of the background behind the Supergroup text
Mandatory Supergroup setting	It will be mandatory to select one item in the Supergroup
You may only select one item	Only one item in this Supergroup is allowed to be selected
Initial State	Sets the expanded/contracted state of the supergroup in the RiskCat selector
Title Alignment	Sets the Text alignment of the Supergroup Title

To copy and paste the details of a Soupergroup:

- Olick on the Supergroup name that has the details
- Olick on the Copy Details button

Classification	🕸 Substance Abuse	Absconding	(Dedication	Distetrics	Operational Matters	🕀 Weapons	
	Elder Abuse	Skin Integrity	Blood Matters	A Maternity	Communication & Disputes		Π
Supergroup Sorter	Aggression	Falls	Pharmacy		A Miscellaneous		Π
		1 Infection Control			Anatomical/OHS		Π
Control Panel		Diagnostic			🕸 Psychological Trauma		Π
Review RiskCat Selector		Client Mgt			4 New Supergroup		Π
Classification Editor		Inserted Supergroup			Gld Supergroup		
Classification Remapper							+
Click, hold and drag the to hove the Supergroups to where ou want them. Click on a Supergroup to edit its roperties. I you need more space, save. The grid will always start with 3 xtra rows and columns.			Color 'Inci Color Hint: Hold Color Color ndatory.	dent involved' is <ctrl> to selec Supergr</ctrl>	Volunteer Relative/Visito oup Initial State Expanded To Title Alignment Center ~	or 💌	

S Click on the **Supergroup** name that you want the copied details to be pasted into

#### Click on the Paste Details button

Classification	Dubstance Abuse	Absconding	(D) Medication	Distetrics	🕀 Operational Ma	atters	🕼 Weapons	
Supergroup Serter	Elder Abuse	🖗 Skin Integrity 👝	Blood Matters	🕀 Maternity	🖨 Communication	n & Disputes		
Supergroup Sorter	Aggression	🕸 Falls 🛛 🕄	🖗 Pharmacy		🖨 Miscellaneous			
		Infection Control				S		
Control Panel		Diagnostic			🖗 Psychological 1	Trauma		
Review RiskCat Selector		🕀 Client Mgt			🖨 New Supergrou	qu		
Classification Editor		Diserted Supergroup			4 Old Supergroup	р		
Classification Remapper								
	Text Color	000000 Chan			Supergroup when ' is of these types		<u>^</u>	1.1.1.3
There are Unsaved Changes.	Background Color	#ffaaaa Chan				Resident Staff Member		
Save Changes 5	Title Text Color	#####Chan	ge Color			Volunteer Relative/Visitor	*	
Canter changes.	Title Background Color	#000000 Chan	ge Color	Super	group Initial State	Expanded To C	lass 🗸	
	When shown, an er	try in this supergroup is N	landatory.	Supergrou	p Title Alignment	center 🗸		_
Click, hold and drag the 🕀 to		t one item from this Super				Copy Details	Paste Details	4
move the Supergroups to where							J	-

S Click on the Save Changes button

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#### Altering the visual layout of your Supergroups

You are able to define the default layout for your Supergroups, including whether a Supergroup will display

- Fully collapsed, fully expanded, or expanded to the Class level and
- Left Justified, Right Justified or Centred

#### To change the initial state of a Supergroup

- Click on the Supergroup name
- 2 Select the desired option from the Supergroup Initial State list box
- Click on the **Save Changes** button

Classification 🛛 🚺	Substance Abuse	Absconding	Dedication	(1) Obstetrics		latters	Weapons		
Supergroup Sorter	Elder Abuse	r Skin Integrity	Blood Matters	Aternity	🕀 Communicati	on & Disputes			
Supergroup Sorter	Aggression	H Falls	🕸 Pharmacy		🖗 Miscellaneou	s			
		Infection Control			🕀 Anatomical/O	HS			
Control Panel		Diagnostic			🕀 Psychological	l Trauma			
Review RiskCat Selector		🕀 Client Mgt			4 New Supergro	oup			
Classification Editor		Inserted Supergroup			4 Old Supergro	up			
Classification Remapper									
There are Unsaved	Text Color	000000 Change			upergroup when s of these types	Patient/Client		.1.1.1.:	]
Changes.	Background Color	#ffaaaa Change	Color Hint: Hold	<ctrl> to select</ctrl>	A second the second sec	Resident Staff Member			
Save Changes 3 Cancel Changes.	Title Text Color	#mm Change	Color			Volunteer Relative/Visitor	-		
	Title Background Color	#000000 Change	Color			Fully Collapsed	~ 2		
	When shown, an ent	ry in this supergroup is Ma	ndatory.	Supergroup	Title Alignment	Fully Expanded			
Click, hold and drag the 🕀 to		one item from this Supergr				Expanded To Cl Fully Collapsed	ass etails	)	
move the Supergroups to where									

**Suggestion:** If you select "**Fully Collapsed**" position your Supergroups in one column - like a tree view. Refer to the section "How do I arrange my Supergroups into a tree view" for assistance

#### Expanded to Class

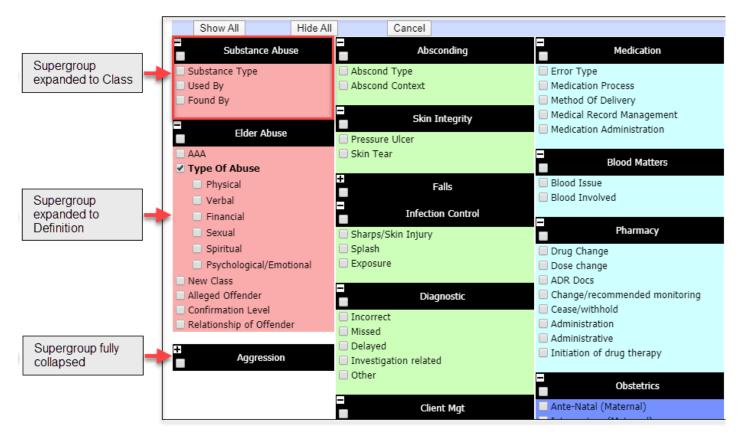
Default setting where RiskCat is expanded to the Class level (2nd level). Users can expand to the 3rd level by clicking on an individual Class or by pressing **Show All** 

#### **Fully Expanded**

RiskCat will be expanded to Definition level (3rd level)

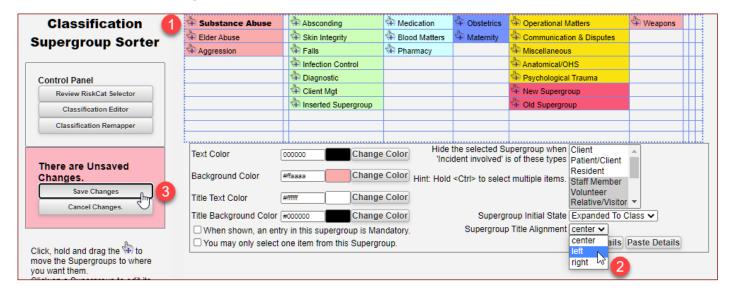
#### Fully Collapsed

RiskCat will not be expanded, and all that is viewed are the Supergroup headings. The user can then expand individual Supergroups to the Class and Definition levels or press **Show All** to fully expand all the classifications

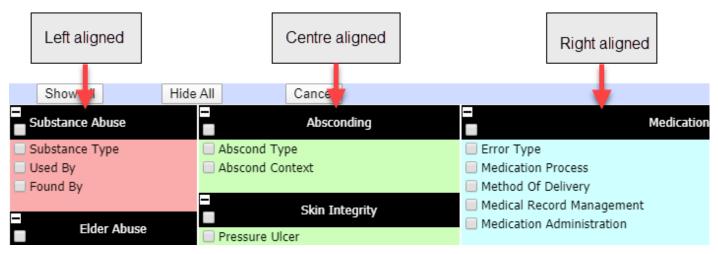


#### To change the title alignment for a Supergroup

- O Click on the Supergroup name
- Select the desired alignment from the Supergroup Title Alignment dropdown box
- S Click on the Save Changes button



#### **Examples of Title Alignment**



#### Supergroups can be hidden based on selected 'Incident Involved' types

Supergroups can be hidden based on a selected 'Incident Involved' type. For example, you may only want to show specific clinical Supergroups for Patient/Client/Resident incidents and OH&S specific Supergroups for Staff incidents

- Click on the **Supergroup** name
- Next to the Hide the selected Supergroup when 'Incident Involved' is of these types, highlight the 'Incident Involved' types that you wish this Supergroup to be HIDDEN
- S Click on the Save Changes button

#### Note: Hold your CTRL key and click to select more than one 'incident involved' type

Classification 🚹	🕸 Substance Abuse	Absconding	Dedication	(Distetrics	🕀 Operational Matters	🖗 Weapons	
Supergroup Sorter	🕀 Elder Abuse	r Skin Integrity	🕀 Blood Matters	🕀 Maternity	🔄 Communication & Disputes		
Supergroup Sorter	Aggression	🖗 Falls	🕸 Pharmacy		🕀 Miscellaneous		
		Infection Control			Anatomical/OHS		
Control Panel		Diagnostic			🕸 Psychological Trauma		
Review RiskCat Selector		🕀 Client Mgt			A New Supergroup		
Classification Editor		Inserted Supergroup			4 Old Supergroup		
Classification Remapper							
	1	<u>   </u>				<u> </u>	_ المليك
	Text Color	000000 Change			pergroup when Client s of these types Patient/Client	<b>^</b>	
There are Unsaved Changes.	Background Color	#ffaaaa Change			t multiple items. Staff Member		
Save Changes 3	Title Text Color	#mm Change	Color		Volunteer Relative/Visitor	v <b>2</b>	
	Title Background Color	#000000 Change	Color	Supergr	oup Initial State Expanded To C	Class 🗸	
	When shown, an ent	ry in this supergroup is Mai	ndatory.	Supergroup	Title Alignment left 🗸		
Click, hold and drag the 🕀 to	You may only select	one item from this Supergr	oup.		Copy Details	Paste Details	

#### How do I arrange my Supergroups into a tree view?

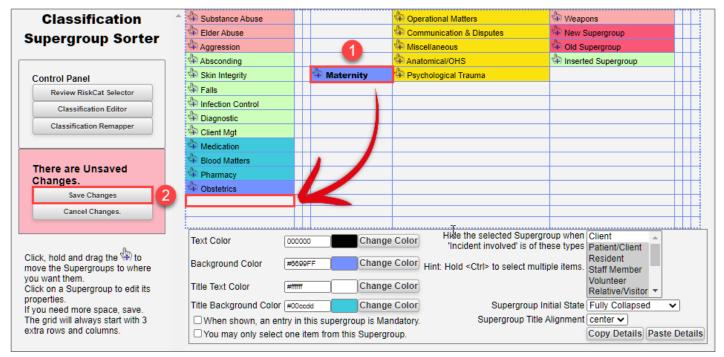
• Drag the Supergroups into the first column, until there are no rows left and press **Save Changes Now** You will notice that 3 additional blank rows have appeared.

If you have more Supergroups to arrange continue to drag your Supergroups to the blank rows. Once these rows are filled with Supergroups you will need to press **Save Changes Now** so save your changes and add an additional 3 blank rows to the first column

Continue with the above steps until you have dragged all your Supergroups to the one column

#### **2** Click on the **Save Changes** button

**Suggestion:** If you wish to display your Supergroups in one column, change the **Supergroup Initial State = Fully Collapsed** to enable a tree view. In this way a user will not see all the classifications at once and can expand individual Supergroups and Classes to see the list of respective Definitions



#### Example of your RiskCat arranged in a tree view



#### Example of one of the Supergroups expanded in RiskCat

To view the Classes & Definitions under a Supergroup, click on the respective Expand [+] button

						×
	Hide All	Cancel				
Substance Abuse						
			E	Elder Abuse		
AAA 🗌						
Type Of Abuse						
New Class						
Alleged Offender						
Confirmation Level						
Relationship of Offender						
Ŧ						
				Aggression		
÷				Absconding		
			· · · · · · · · · · · · · · · · · · ·	Absconding		
<b>±</b>				kin Integrity		
+						
-				Falls		
Ð		$\searrow$	Inf	ection Control		
• +		- K3				
				Diagnostic		

#### What happens to my existing incidents if changes are made to RiskCat?

If you make changes to the classifications in RiskCat your existing incidents (unposted and posted) will still retain the classifications originally selected.

It is **STRONGLY RECOMMENDED** that you re-map your existing **posted** incidents (where applicable) to your new classification set. This is to ensure that you have consistency with your Incident Reporting. It is not necessary to re-map your unposted incidents as you may like to keep the originally selected classifications for historical purposes.

Re-mapping of RiskCat classifications can be done through the re-mapping tool which is available from any of the Classification Editor pages

#### To access the Classification Re-Mapper page

O Click on the Goto the Classification Re-mapper link in the respective 'Control panel'

Classification	-	Substance Abuse	Absconding	A Medication	Distetrics	Dperational Matters	🗘 Weapons	
Supergroup Serter		🕀 Elder Abuse	rain Skin Integrity	Blood Matters	🕀 Maternity	Communication & Disputes	4 New Supergroup	
Supergroup Sorter		Aggression	🖗 Falls	🕸 Pharmacy		Aiscellaneous	4 Old Supergroup	
			Infection Control			Anatomical/OHS		
Control Panel			🕀 Diagnostic			🕸 Psychological Trauma		
Review RiskCat Selector			🕀 Client Mgt					
Classification Editor			Inserted Supergroup					
Classification Editor								
Classification Remapper								

#### **Classification Re-mapper Options**

#### Show the instructions

• This will display the simple re-mapping instructions, tick the Show Instructions Checkbox



#### **Only show Orphaned classifications**

• The Classifications displayed in the **Existing Classifications** window will be restricted to only those Classifications that are no longer listed in the RiskCat but have records that are associated with them. These are referred to as 'Orphaned Classifications' and should be re-mapped to a Defined Classification.

Classific	cation Re-mapper
Classification Editor Supergroup Sorter Orphaned Classifications	<ul> <li>Show the instructions.</li> <li>Only show Orphaned classifications.</li> <li>Record the Changes to review and apply later(else apply immediately).</li> <li>Apply to both Posted and Unposted(otherwise just Posted).</li> </ul>
Existing Classifications	Defined Classifications
* Falls	K Falls
≚ Fall Type	* Fall Types
Ambulating to toilet	From bed
Elsewhere in facility	From chair
From bed	In ward / corridor
From chair	Over cotside
From commode / toilet	From commode / toilet
In bathroom	In bathroom
In shower / whilst showering	Elsewhere in facility
In ward / corridor	
Over cotside	In shower / whilst showering
Unspecified	Ambulating to toilet
Unspecified	Unspecified

**NOTE:** Orphaned Classifications displayed in the Existing Classifications window will be Orphan Classifications in Posted records exclusively unless you also select the **Apply to both Posted and Unposted** option.

**NOTE:** Orphaned Classifications that are **not** re-mapped will display a message in the RiskCat Selector along with a checkbox option to remove the Orphaned Classification from the record by unticking it.

CI	assifications			
	Show All	Hide All	Cancel	Save and Exit
These	classifications were r	not found in the existing set. T	They are included for hist	torical purposes. Un-tick to remove, leave ticked to preserve.
<ul><li>✓</li></ul>	Falls		/ Fall Type	/ From chair

#### Record the Changes to review and apply later (else apply immediately)

All Re-Mapping changes are applied immediately upon dropping the Existing Class on the Defined Class. There will not be any chance to cancel your changes unless you turn on the Record the Changes option. The Re-map changes that you make will be recorded and **NOT** applied until you click on the **Apply the recorded changes** button. Your changes are available for review by clicking on the **Review the recorded changes** button.

	Classification Re-mapper	
Classification Editor	□ Show the instructions.	
Supergroup Sorter	Only show Orphaned classifications.	
Apply the recorded changes	Image: Apply to both Posted and Unposted(otherwise just Posted).	
Review the recorded changes	There are currently 1 replacements recorded for remap.	

The Recorded Changes are displayed in the **Outstanding Remaps** window. The Old Supergroup, Class, and Definition are displayed as well as the New Supergroup, Class, and Definition. From this window you can chose to reject your remap changes by clicking on the **Delete** button.

To accept and save the remap changes:

- Close the Outstanding Remaps window
- **2** Select **Apply the recorded changes** button. Your changes will be saved.

Outstanding Remaps						
Classification Re-mapper						
Old Supergroup Delete Client Mgt	<b>Old Class</b> Anaesthesia related	Old Definition	<b>New Supergroup</b> Falls	New Class Fall Types	New Definition	
Close Window						
-		Classifi	cation Re-map	per		
Classification Editor Supergroup Sorter Apply the recorded changes Review the recorded changes	2		□ Only sh ☑ Record □ Apply t	o both Posted a	-	herwise ju

#### Apply to both Posted and Unposted (otherwise just Posted)

• This will apply your remap changes to both Posted and Unposted records.

If this option is unticked the changes will only be applied to the posted records in the system.

Classification Re-mapper					
Classification Editor Supergroup Sorter	<ul> <li>□ Show the instructions.</li> <li>□ Only show Orphaned classifications.</li> <li>□ Record the Changes to review and apply later(else apply immediately).</li> <li>① ✓ Apply to both Posted and Unposted(otherwise just Posted).</li> </ul>				

**NOTE:** In RiskMan systems that auto-post records the '**Apply to both Posted and Unposted**' option will not appear in the Classification Re-mapper menu.

#### **Re-mapping Incidents to New Classifications**

The Classification Re-mapper consists of two list views. **Existing Classifications** and **Defined Classifications**.

**Existing Classifications** are all the historic Supergroups, Classes, and Definitions that populated the RiskCat selector prior Classification edits.

**Defined Classifications** are all the Supergroups, Classes, and Definitions as they currently exist in the RiskCat selector including your Classification edits.

Existing Classifications		Defined Classifications			
	Classifications that exist in the current records in your system and appeared prior to editing		Classifications that have been added or edited in the Classification Editor and appear in the RickCat		
Ex	Existing Classifications Classification		fined Classifications		
>	Agency of Injury	>	Substance Abuse		
>	Client Mgt	>	Elder Abuse		
>	Clinical Support System	>	Aggression		
>	Elder Abuse	>	Absconding		
~	Falls	>	Skin Integrity		
	* Fall Type	>	Falls		
	Ambulating to toilet	>	Infection Control		

If the **1** Apply to both Posted and Unposted(otherwise just Posted). is unchecked, the **Existing Classifications** list view will display classifications used by **Posted Incident** records.

If the Apply to both Posted and Unposted(otherwise just Posted). is checked, the Existing Classifications list view will display classifications used by **Posted and Unposted** records.

In both cases the list of "orphaned" classifications (ie. no longer available in RiskCat) will display in the left hand column labled **2** "**Existing Classifications**"

	Classification Re-mapper						
Classification Editor Supergroup Sorter		(	<ul> <li>Show the instructions.</li> <li>Only show Orphaned classifications.</li> <li>Record the Changes to review and apply later(else apply immediately).</li> <li>Apply to both Posted and Unposted(otherwise just Posted). There are currently 0 replacements recorded for remap.</li> </ul>				
E	Existing Classifications			efined Classifications			
	Classification	<b>^</b>		Classification			
3	Absconding		~	Substance Abuse			
3	Agency of Injury			Substance Type			
3	Aggression			Used By			
3	Anatomical/OHS			Found By			
3	Blood Matters		~	Elder Abuse			
3	Client Mgt			Types Of Abuse			
3	Clinical Support System			Edited Class Name			
3	Communication & Disputes			> Alleged Offender			

Note: The Apply to both Posted and Unposted(otherwise just Posted). checkbox not only changes the Existing

Classifications list **view**, it also selects the type of records that are **going to be remapped**, Posted or Posted & Unposted

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#### To re-map the existing classes/definitions to the modified active RiskCat

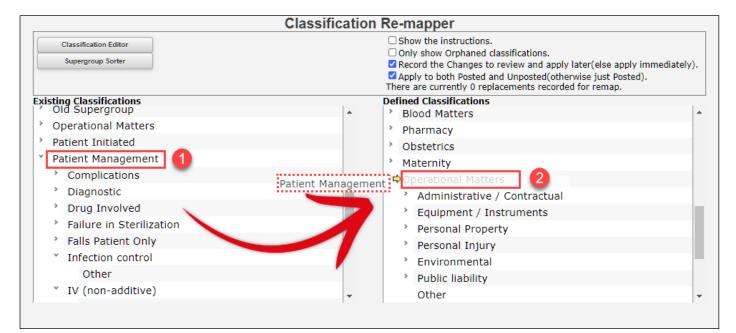
- Click on the class or definition from the **Existing Classifications** list and holding your mouse,
- 2 drag it over the top of the Class or Definition that you wish to re-map to in the **Defined Classification** list

The yellow arrow icon icon icon the Class/Definition remapping to

For each class/definition that is re-mapped, it will be removed from the **Existing Classifications** list on the left.

Once all the classes/definitions have been moved to the right and re-mapped for the selected Supergroup listing, the Supergroup that now has no Classes or Definitions will disappear from the **Existing Classifications** list on the left.

# *Note:* Ideally there should be no classifications listed in the *Existing Classifications* list after you have done the re-mapping



- Before you apply the changes check your changes by clicking on the Review the recorded changes link. A pop-up spreadsheet will display your changes.
- If a re-mapping is not correct, click on the respective **Delete** button. The classification will be available to re-map again from the **Existing Classifications** list
- Once you are happy with the re-mapping changes that you have done, click on the **Apply the recorded changes** link. The re-mapping will not take long

Once it is finished the **Apply the recorded changes** link will no longer be visible on the **'Classification Re-mapper'** page.

