

- Document Library -

FOR RISKMAN VERSION 20.10

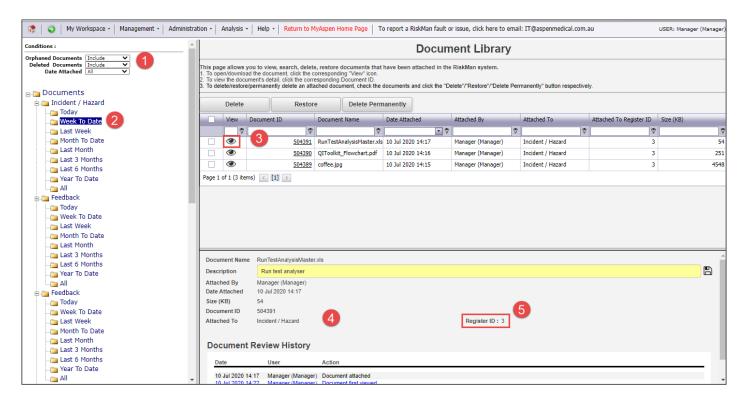
Last reviewed November 2020



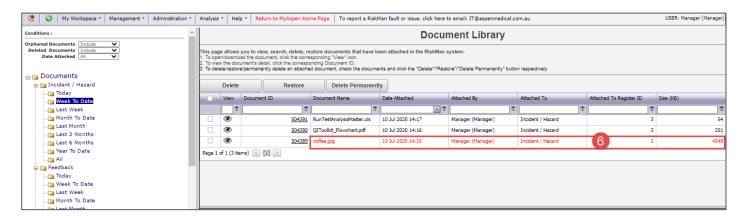
The Document Library is located within the **Administration** menu items and allows you to view, search, delete, restore documents that have been attached in the RiskMan system.

Once opened:

- 1. Choose the filter options first
- 2. Choose the Register for which you are searching to see documents, and the date range
- 3. Click on the open/download the document
- 4. Details about the document are shown in the panel below the document list, including the Register
- The record ID number is shown if further details are required



6. Deleted records are shown in different coloured text and may be either **Restored** or **Deleted Permanently** using either of the two buttons.



https://rldatix.lightning.force.com/lightning/r/Opportunity/0061O00001RsVoHQAV/view