

- RiskMan System Logs -

FOR RISKMAN VERSION 2406 Last reviewed June 2024



CONTENTS

Foreword		3
Permission	Settings for System Logs	4
Audit Log		4
Filtering Ir	nformation in the Audit Log	5
Sorting Inf	formation in the Audit Log	6
Audit Log	List Settings	6
Appl	y Selected Filters	6
Rem	nove Filters Applied	6
Row	Count in the List Page	7
Export to	Excel (Download)	7
Email Log		8
View Rece	eived / Not Received Emails	8
View Ema	ail Details	9
Filtering th	ne Email Log	11
Sorting the	e Email Log	11
	le to sort the email log by any of the column headers. Click on the column header isplay so it is visible what column has been sorted	
	the Email	
	the Email List Page Columns	
	nt in the List Page	
Settings for	or the Email Log	13
1.1.1	1 Change Columns (1)	13
1.1.2	2 Expand All (2)	13
1.1.3	3 Collapse All (3)	13
1.1.4	4 Export (4)	13
1.1.5	Save Column Sizing(5)	13
Scheduled Reports List		
Filtering Information in the Scheduled Report List		
Sorting In	formation in the Scheduled Report List	15
Grouping	the Scheduled Report List	15
Adjusting	the Scheduled Report List Page Columns	15
Row Cour	nt in the List	16
Settings for	or the Scheduled Report List Page	16
1.1.1	1 Expand (1)	16
1.1.2	2 Collapse (2)	16





	1.1.3	Export (3)	16
Err			
F	Filtering Info	rmation in the Error Log	17
S	Sorting Infor	mation in the Error Log	18
	Grouping the	e Error Log List Page	18
P	Adjusting the	e Error Log List Page Columns	19
F	Row Count i	n the List Page	19



FOREWORD

This reference guide is aimed at System Administrators who have the appropriate permissions to view RiskMan System Logs.

Navigate to Administration > Tools > Logs

There are four logs in RiskMan:

Audit Log

The audit log monitors changes to areas of the system such as changes to alerts, changes to global settings, system log in and out by users, template changes and user management changes for example

The log will contain audit information based on what is enabled. Enabling different audit information and managing what you can monitor is set in a list via List and Code Maintenance called Audit Log Settings

Associate User Guide: Lists & Codes Maintenance

Email Log

The email log displays details of emails generated from RiskMan. The email log contains details of emails received/not received from RiskMan, date sent, email recipients, and a copy of the email sent

This is helpful for when a user mentions they are receiving too many emails or that they were not a recipient of an email from an alert. This gives us a way to troubleshoot and manage emails generated from RiskMan

Scheduled Reports List

The scheduled reports list displays details about all reports scheduled in your RiskMan system that are active or paused. Details that are visible are the report name, who created the schedule and the schedule settings for each report

This is helpful for you to get an overall assessment and centralised view of all reports that are scheduled in your RiskMan System

Error Log

The error log displays any errors that have been detected in your RiskMan system. This log can contain a lot of technical details.

This is helpful to allow for troubleshooting to diagnose any possible system issues. Our RiskMan support team will assist in any diagnostics and fixes

RLDatix Page 3 of 19



PERMISSION SETTINGS FOR SYSTEM LOGS

Generally, a system administrator would be the only type of user with permission to see logs as they fall under the administration menu.

Permissions available in user Templates associated with logs are:

- Can access global Email Log
- · Can edit/mark emails as sent in the Email Log
- Can access Error Log
- Can access Audit Log

These permissions are available in templates and user profiles under the General tab

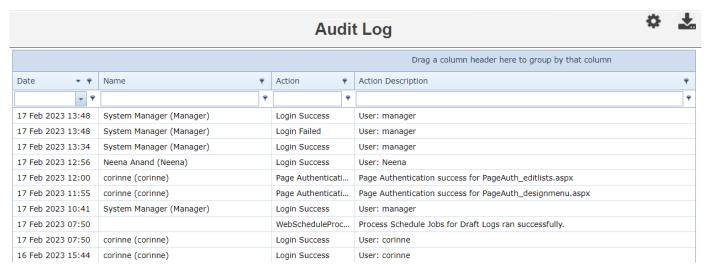
Template permissions are not required for the scheduled reports list. This will be available to any user who can access tool under the administration menu

AUDIT LOG

The audit log monitors changes to areas of the system such as changes to alerts, changes to global settings, system log in and out information by users, changes to template and user management changes for example. This log is frequently updated by your RiskMan system to display activity that occurs in the system.

The Audit log displays action information such as:

- Date of the activity
- Name of the user involved in the action
- The action completed
- Action description



The information displayed in **Action** and **Action Description** depend on the list settings in list and code maintenance. The list is called **Audit Log Settings**

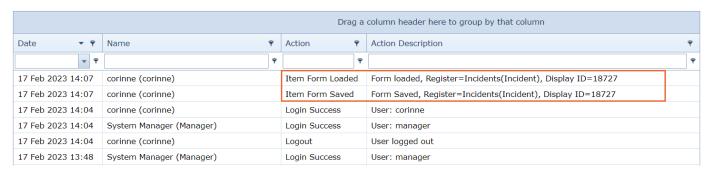
RLDatix Page 4 of 19



Associate User Guide: Lists & Codes Maintenance

You can see below that I have enabled the details via list and code maintenance to view when a form is accessed (loaded) and when a form is submitted. This information was not enabled for the image above

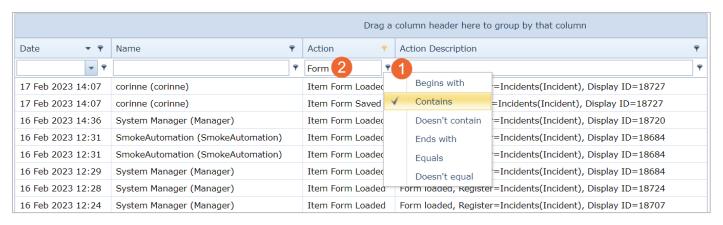
It's important to only display information that will be valuable to you and used.



Filtering Information in the Audit Log

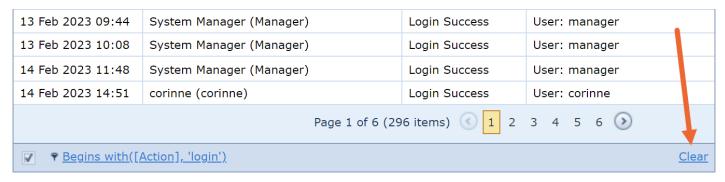
You're able to specify what information you're looking for to review. Each column allows for specific filtering for key words. You can also filter by one or more columns

- 1. Select a filter test option (1)
- 2. Add your filter criteria (2)



To remove the filtering applied, delete the text in the column you added the filtering, then click enter on your keyboard

Alternatively, you can click **Clear** at the bottom of your list page. This option will only present when filtering has been applied



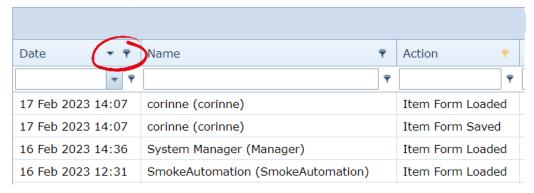
RLDatix Page 5 of 19



Sorting Information in the Audit Log

You're able to sort the activity list by any of the column headers. Click on the column header to sort. A sort

▼ icon will display so it is visible what column has been sorted



Audit Log List Settings

Settings in the Audit Log list page allows further filtering and display of the page. The settings are accessed via the cog 🏠 icon

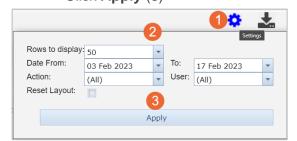


Apply Selected Filters

Click the Cog icon (1)

Enter the filter parameters (2)

Click Apply (3)

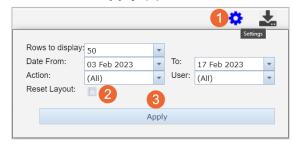


Remove Filters Applied

Click the Cog icon (1)

Click Reset Layout (2)

Click Apply (3)



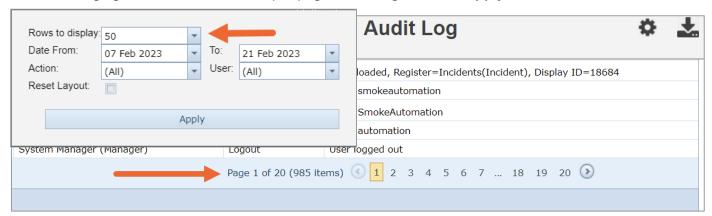
RLDatix Page 6 of 19



Row Count in the List Page

You can set how many records in the list display per page via the settings. The default setting is set to 50 rows per page. This is best for page performance if you don't want the page to load too slowly

When changing the number of records per page, don't forget to click Apply



Export to Excel (Download)

You're able to download a copy of the audit log activities to excel. Click the download copy icon to access a copy.

When you download copy of the audit log, it will only add records that are displayed on your list. If you have any filtering applied, it will only download the records displayed after the filtering is applied and not all records. If you want all records, ensure you don't have any filtering applied

RLDatix Page 7 of 19



EMAIL LOG

Emails generated from RiskMan are stored in an Email Log. All users can view their **own** email logs by navigating to **My Workspace** > **My Email Log** if permissioned to do so.

Template Permission Setting: General Tab > Can access global Email Log

Template Permission Setting: General Tab > Can edit/mark emails as sent in the Email Log

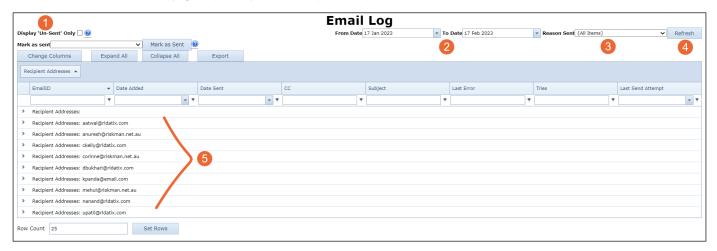
Although, System Administrators may have permission to view all emails generated from their RiskMan system for all users, not just their own.

View Received / Not Received Emails

- 1. Check/Uncheck Unsent only (1)
- 2. Enter a date range of emails being reviewed (2)

Global setting may purge records of a certain age

- 3. Alternatively, select the type of RiskMan Emails sent from the **Reason Sent** (3) list. For example, only display RiskMan alert emails, RiskMan Journal Alert, Distribution Lists, or all emails
- 4. Click Refresh (4)
- 5. Emails will display grouped by their subject. Expand to see the emails as appropriate (5)



If you have not received an email this could be attributed to one of the following:

- changes to your mail server
- change of email address
- Incorrect email address

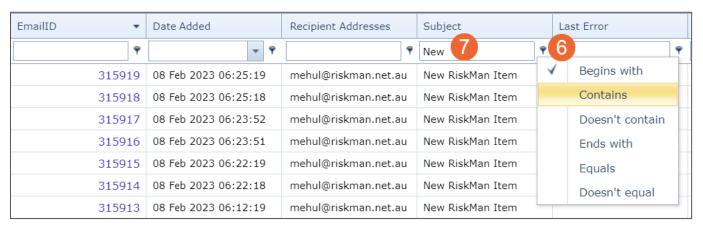
If there is a problem with your email that cannot be identified, contact RiskMan Support noreply.SupportHUB@rldarix.com

RLDatix Page 8 of 19



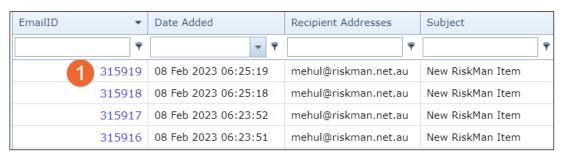
Emails can also be filtered by one or more columns by

- 1. Select a filter test option (6)
- 2. Add your filter criteria (7)



View Email Details

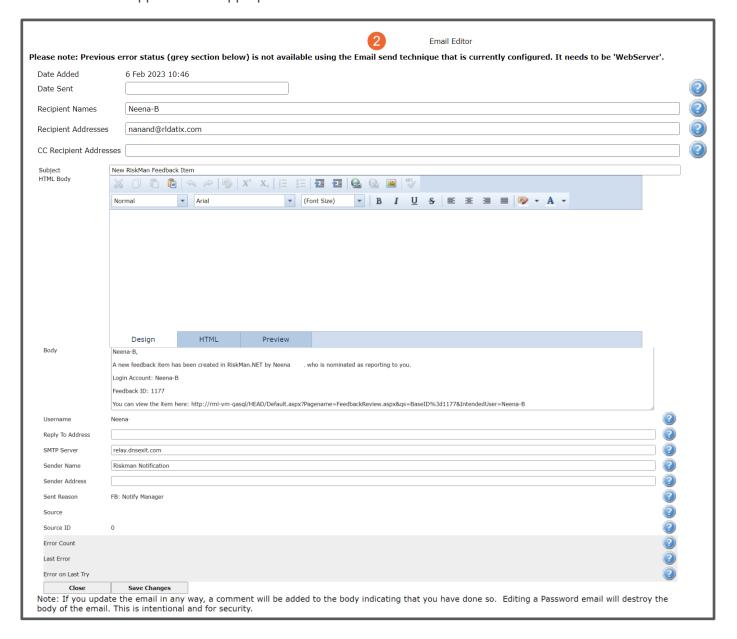
1. Click on the ID (1) link of the email



RLDatix Page 9 of 19



2. Details will be displayed in the **Email Editor** (2). If the email was from an Alert, there will be 2 Email Body's, a HTML and a Plain Text version. Depending on how the alert is set up, the content of the email will appear in the appropriate section



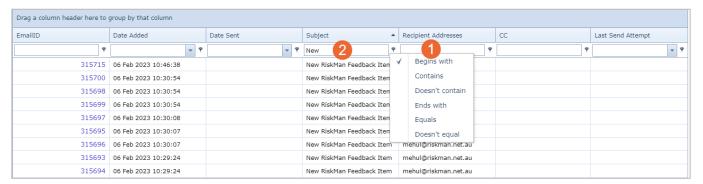
RLDatix Page 10 of 19



Filtering the Email Log

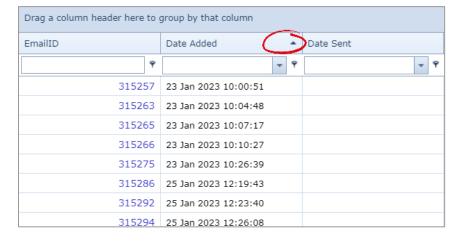
You're able to specify what information you're looking for to review. Each column allows for specific filtering for key words. You can also filter by one or more columns. This is in addition to the date filtering of emails

- 1. Select a filter test option (1)
- 2. Add your filter criteria (2)
- To remove the filtering applied, delete the text in the column you added the filtering, then click enter on your keyboard



Sorting the Email Log

You're able to sort the email log by any of the column headers. Click on the column header to sort. A sort
▼ icon will display so it is visible what column has been sorted



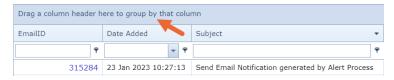
RLDatix Page 11 of 19

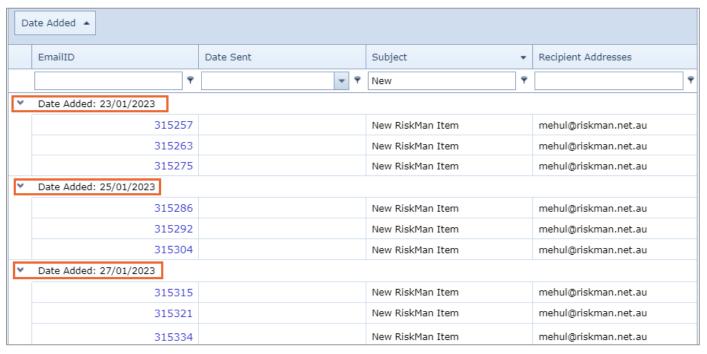


Grouping the Email

Group the records based on one of the columns showing in your list. In this example we've grouped our record in the log by their Date Added:

To group your records, click and drag the column header to the space above the list which says **Drag a column header here to group by that column**:



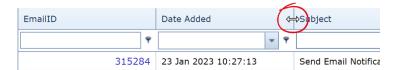


Adjusting the Email List Page Columns

Once you have your columns in their desired order, you can adjust their widths to make the best use of the space available on your screen. We recommend adjusting them from left to right.

Put your mouse cursor on the line that separates each column. Click and drag left to right to adjust as needed.

Once you have adjusted all the column widths as desired, click the **Save Column** button.





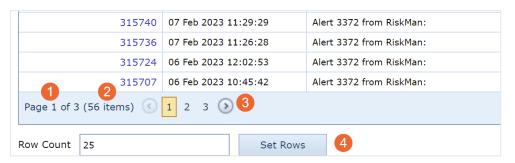
RLDatix Page 12 of 19



Row Count in the List Page

You can set how many records (rows) in the list display per page via the settings at the bottom of the list. The default setting is set to 25 rows per page. This is best for page performance if you don't want the page to load too slowly

- Number of pages and the page you are viewing at the time (1)
- How many records in total (2)
- Navigation between pages (3)
- Row Count | Type the number of records you want displayed per page. Click Set Rows (4)



Settings for the Email Log

1.1.1 Change Columns (1)

- 1. Uncheck to remove column displayed in the list
- 2. Scroll through the list of fields and check each one you want to display as a column on your list
- 3. Click the **Update** button once you're done. Your list will refresh, and the columns you selected will be displayed

1.1.2 Expand All (2)

When the list has grouping applied, and you want to see all records within their respective group

1.1.3 Collapse All (3)

When the list has grouping applied, and you want to the collate the records in its respective group

1.1.4 Export (4)

You're able to download a copy of the email log to excel. When you download copy of the email log, it will only add records that are displayed on your list. If you have any filtering applied, it will only download the records displayed after the filtering is applied and not all records. If you want all records, ensure you don't have any filtering applied

1.1.5 Save Column Sizing(5)

When you make changes to the width of your columns, and you want to apply the changes



RLDatix Page 13 of 19



SCHEDULED REPORTS LIST

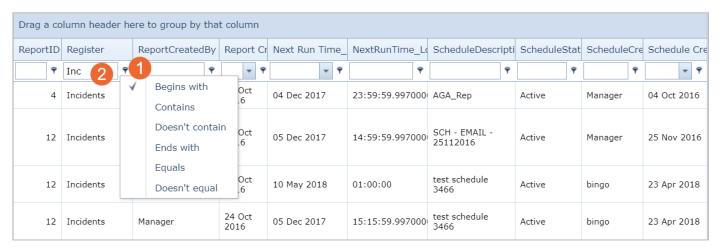
The Scheduled Reports List allows you to view key information on active or paused schedules. The Scheduled Reports Log can be found by navigating to **Administration** > **Tools** > **Logs** > **Scheduled Report List**

There is no permission required to be set in user templates to view the Scheduled Reports List. This is available to uses with permissions to see Logs.

Filtering Information in the Scheduled Report List

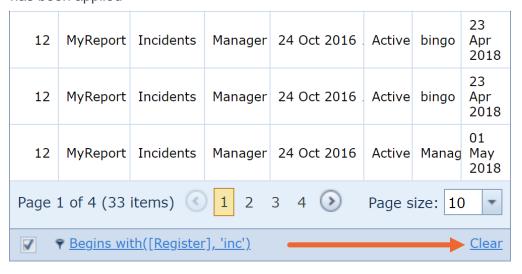
You're able to specify what information you're looking for to review. Each column allows for specific filtering for key words. You can also be filter by one or more columns

1. Select a filter test option (1)



- 2. Add your filter criteria (2)
- To remove the filtering applied, delete the text in the column you added the filtering, then click enter on your keyboard

Alternatively, you can click **Clear** at the bottom of your list page. This option will only present when filtering has been applied

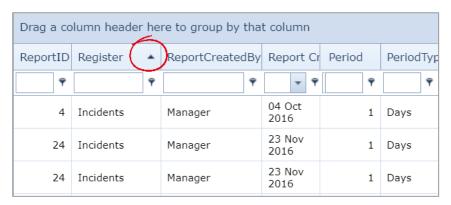


RLDatix Page 14 of 19



Sorting Information in the Scheduled Report List

You're able to sort the email log by any of the column headers. Click on the column header to sort. A sort icon will display so it is visible what column has been sorted

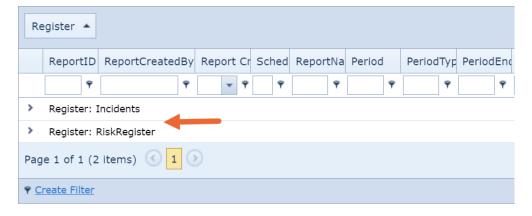


Grouping the Scheduled Report List

Group the records based on one of the columns showing in your list. In this example we've grouped our record in the log by Incident:

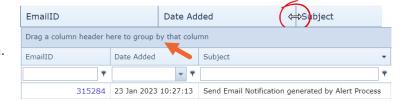
To group your records, click and drag the column header to the space above the list which says **Drag a column header here to group by that column**:





Adjusting the Scheduled Report List Page Columns

Once you have your columns in their desired order, you can adjust their widths to make the best use of the space available on your screen. We recommend adjusting them from left to right.



Put your mouse cursor on the line that separates each column. Click and drag left to right to adjust as needed.

RLDatix Page 15 of 19



Row Count in the List

You can set how many records (rows) in the list display per page via the settings at the bottom of the list. The default setting is set to 25 rows per page. This is best for page performance if you don't want the page to load too slowly

- Number of pages and the page you are viewing at the time (1)
- How many records in total (2)
- Navigation between pages (3)
- Row Count | Select the number of records you want displayed per page (4)

24	Incidents	Manager	23 Nov 2016	Active	Manager	23 Nov 2016		
12	Incidents	Manager	24 Oct 2016	Active	Manager	25 Nov 2016		
19	Incidents	Manager	27 Oct 2016	Active	Manager	23 Apr 2018		
Page 1 of 4 (37 items) 1 2 3 4 3 4 Page size: 10								

Settings for the Scheduled Report List Page

1.1.1 Expand (1)

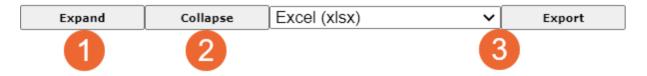
When the list has grouping applied, and you want to see all records within their respective group

1.1.2 Collapse (2)

When the list has grouping applied, and you want to display the respective group

1.1.3 Export (3)

You're able to download a copy of the email log to excel. Select the file format and click **Export**. When you download an excel copy of the email log, it will only add records that are displayed on your list. If you have any filtering applied, it will only download the records displayed after the filtering is applied and not all records. If you want all records, ensure you don't have any filtering applied



RLDatix Page 16 of 19



ERROR LOG

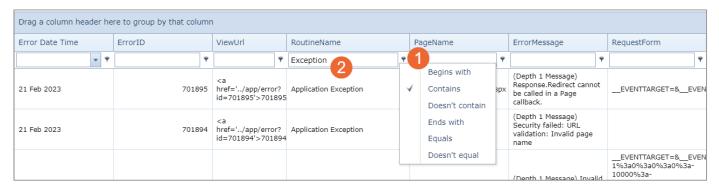
The error log displays any errors that have been detected in your RiskMan system. This log can contain a lot of technical details.

This is helpful to allow for troubleshooting to diagnose any possible system issues. Our RiskMan support team will assist in any diagnostics and fixes

Template Permission Setting: General Tab > Can access Error Log

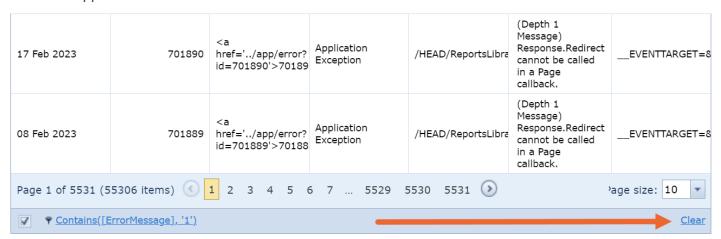
Filtering Information in the Error Log

You're able to specify what information you're looking for to review. Each column allows for specific filtering for key words. You can also filter by one or more columns



- 1. Select a filter test option (1)
- 2. Add your filter criteria (2)
- To remove the filtering applied, delete the text in the column you added the filtering, then click enter on your keyboard

Alternatively, you can click **Clear** at the bottom of your list page. This option will only present when filtering has been applied

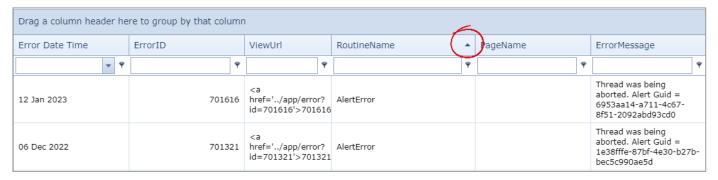


RLDatix Page 17 of 19



Sorting Information in the Error Log

You're able to sort the email log by any of the column headers. Click on the column header to sort. A sort icon will display so it is visible what column has been sorted

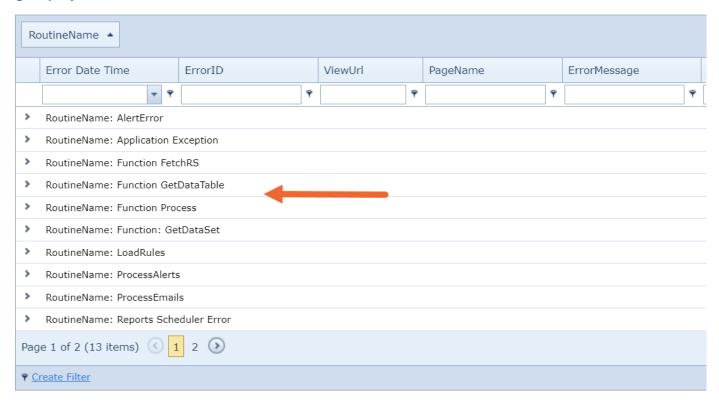


Grouping the Error Log List Page

Group the records based on one of the columns showing in your list. In this example we've grouped our record in the log by Incident:

To group your records, click and drag the column header to the space above the list which says **Drag a column header here to group by that column**:





RLDatix Page 18 of 19



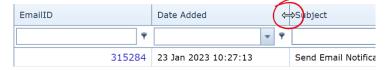
Adjusting the Error Log List Page Columns

Once you have your columns in their desired order, you can adjust their widths to make the best use of the space available on your screen. We recommend adjusting them from left to right.

Put your mouse cursor on the line the separates each column. Click and drag left to right to adjust as needed.

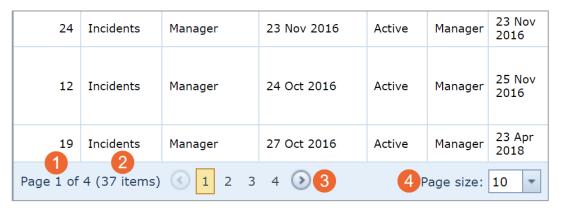
Row Count in the List Page

You can set how many records (rows) in the list display per page via the settings at the



bottom of the list. The default setting is set to 25 rows per page. This is best for page performance if you don't want the page to load too slowly

- Number of pages and the page you are viewing at the time (1)
- How many records in total (2)
- Navigation between pages (3)
- Row Count | Select the number of records you want displayed per page (4)



RLDatix Page 19 of 19